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Journal of Horticulture and Forestry

Full Length Research Paper

# Comparative field survival and growth of selected Ethiopian native tree species and the effect of whole soil arbuscular mycorrhizal fungi inoculation

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Tree species selection and seedlings lack of infective arbuscular mycorrhizal fungi (AMF) could potentially contribute to low forest restoration success in Ethiopia. Hence, we evaluated the comparative field performance of *Cordia africana* (*C. africana*), *Juniperus procera* (*J. procera*), and *Podocarpus falcatus* (*P. falcatus*) seedlings and the effect of whole soil AMF inoculation. Seedlings prepared using the existing practice were planted on a field at Chancho, Central Ethiopia. Seedlings were inoculated with six types of whole soil AMF inoculation being the control. Seedlings survival was determined at the end of the 11<sup>th</sup> month; relative growth rate in collar diameter (RGR-CD) and height (RGR-H) was determined at the  $1^{st}$ ,  $2^{nd}$ ,  $5^{th}$ ,  $8^{th}$ , and  $11^{th}$  months. We found out that the plantation site were very fertile with available phosphorus (Av P) =103.16 mg/Kg; total nitrogen (TN) = 0.376%; organic carbon (OC) = 3.12%; AMF spore abundance =  $6.91\pm2.00$  g<sup>-1</sup>. None of the *P. falcatus and C. africana* seedlings survived while 25% of *J. procera* seedlings survived. AMF inoculation did not have statistically significant effect on RGR-CD and RGR-H but conspecific inoculum resulted in significantly lower RGR-H of *C. africana* at the  $2^{nd}$  month, indicating the probability of species specific effect of AMF inoculation.

**Key words:** Arbuscular mycorrhizal fungi (AMF), Chancho, forest restoration, relative growth rate (RGR), seedlings survival.

# INTRODUCTION

Ethiopia has put a plan of restoring 15 million hectares of its degraded land by 2025 (UNDP, 2016). Hence, billions of tree seedlings, including native trees are being planted every year. Meanwhile, an estimated 300 million \$USD is being invested each year in seedlings' preparation and labour. Hence, reduced level of seedlings survival and establishment which is a reality in Ethiopia (Abebe et al., 2011; Muluneh, 2017), is not only a bottleneck to the realization of the national restoration target but also translates to the loss of money in tens, if not hundreds of millions of US dollar annually. Therefore, improving field survival and establishment rates of planted seedlings is

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Author(s) agree that this article remain permanently open access under the terms of the <u>Creative Commons Attribution</u> <u>License 4.0 International License</u> probably the single most important intervention towards the realization of Ethiopia's national restoration target while it is also critically important to reduce the restoration cost. The most important reasons identified for the observed and documented poor field survival and establishment of Ethiopian native trees are; inappropriate species selection, lack of aftercare, and moisture and nutrient stress at the planting site (Negash, 2010; Reubens et al., 2011; Mahari, 2014). Meanwhile, to significantly improve tree seedlings field survival and establishment, both the identification of suitable tree species for a particular planting site and providing the necessary aftercare are indispensible. Furthermore, searching for technologies that enhance tree seedlings moisture and nutrient relation is also important. One potential such technology could be arbuscular mycorrhizal fungi (AMF) inoculation (Asmelash et al., 2016).

The potential role of AMF inoculation for ecological restoration has been well recognized even before restoration ecology emerged as a scientific field of study (Janos, 1980). AMF inoculation, among others, can significantly improve tree seedlings nutrients and water relation to potentially improve their field survival, establishment and growth thereby improving forest restoration success (Asmelash et al., 2016; Neuenkamp et al., 2018). AMF inoculums either comprise single species or are consortia of species or are whole soil inoculums of which, the latter is known to have much better positive effect (Hoeksema et al., 2010). Similarly, restoration ecologists recommend whole soil AMF inoculation hence recognize the mixing of a handful of soil from the target forest to the planting holes to be the simplest and cheapest way to initiate AMF inoculation (Elliott et al., 2013). Likewise, in Ethiopian nurseries, mixing forest soil in nursery pot soil is a common nursery procedure. However, quite commonly, forest soil inoculation may be skipped during the nursery management. When not skipped, forest soil is commonly stored for many months in an open air condition which may reduce the infectivity of fungi. Hence, due to these and other possible reasons, tree seedlings raised in Ethiopian nurseries could be withlow infective AMF inoculum (Michelsen, 1992).

AMF are ubiquitous, found almost in every soil and AMF species are assumed to be generalists able to form symbiotic relationship with all plants that are arbuscular mycorrhizal (Abbott and Robson, 1991; Brundrett and Abbott, 2002). However, similar to other reports elsewhere, native trees of Ethiopia that do co-occur (Wubet et al., 2006) and conspecific adult and seedlings of these native trees (Wubet et al., 2009) were observed to associate with distinct AMF communities possibly indicating that tree seedlings could have inoculum preference. Therefore, for his experiment, inoculums prepared from the rhizosphere of adult and seedlings/saplings of the corresponding tree species found in nearby forest were used. Furthermore,

autochthonous inoculum prepared from the top soil of the planting site was also prepared. Onguene and Kuyper (2005) argue that, for better growth effect on seedlings, autochthonous or planting site adapted inocula are more appropriate than allochthonous inocula prepared from forests.

The main objectives of this research were to determine the comparative suitability of the Ethiopian native trees; Cordia Africana (C. africana), Juniperus procera (J. procera), and Podocarpus falcatus (P. falcatus) for forest restoration in the Chancho environs, central highland of Ethiopia and investigate the possible effect of quality whole soil AMF inoculation in improving the field survival and growth of seedlings of these tree species that are raised through the existing nursery practices. While J. procera and P. falcatus are chosen because they are typical tree species of the dry afromontane climax forests, C. africana was chosen due mainly to the fact that it is one of the most commonly raised tree species in the Ethiopian highland nurseries. The other objective of this research is to investigate the effect of AMF inoculum source (forest Vs. planting site, adult Vs. seedlings, conspecific Vs non-conspesfic) on the seedlings survival, RGR-CD, and RGR-H.

This research was initiated due to the fact that there very few tree seedlings field survival and are establishment experiments in Ethiopia. Previously, Abebe et al. (2011) conducted comparative field survival and establishment experiment on C. africana, P. falcatus, and J. procera tree seedlings prepared through the existing nursery practices and planted in the gaps of Munesa forest, central-east highland of Ethiopia and reported that, after two years, the field survival/ establishment rates were 23, 46, and 76% respectively. Furthermore, outfield AMF inoculation experiments in relation to forest restoration are very scarce not only in Ethiopia but also globally (Asmelash et al., 2016; Duponnois et al., 2016) making this experiment more relevant and timely. This field experiment was conducted on a fallowed farm land near Chancho town and the forest used as inoculum source was Menagesha-suba forest located some 40 km away from the planting site.

# MATERIALS AND METHODS

# Study species

The species selected for this study are *C. africana, J. procera,* and *P. falcatus.* These species are native to Ethiopia and provide numerous economic and ecological benefits (Negash, 2010). C. africana is a deciduous broad leaved tree which grows up to the height of 10-15 m; rarely reaching 25 m while J. procera and P. falcatus are both evergreen conifer tree species that grow up to the heights of 35-40 m and 30-35 m respectively (Friis, 1992). C. aficana is an early-successional tree (Friss, 1992; Yirdaw et al., 2002) that has a wide spread distribution in Ethiopia growing in the areas with the altitudinal ranges of 550-2600 m.a.s.I and mean annual rainfall of 700-2000 mm (Friis, 1992). *J. procera* and *P. falcatus* are both dioecious species (Negash, 2010) that can best



Figure 1. Map of the study area.

be described as a mid-successional and late-successional, respectively (Abebe et al., 2010; Teketay, 1997).

J. procera is a characteristic tree species of the dry evergreen afromontane forests of Ethiopia and grows in the areas with altitudinal ranges of 1100-3500 m.a.s.l and mean annual rainfall of 500-1000 mm (Friis, 1992). Similarly, although P. falcatus can be found in the moist afromontane forests of Ethiopia, it is basically a characteristic species of the dry evergreen afromonate forests and grows in areas with altitudinal ranges of 1550-2800 m.a.s.l. receiving mean annual rainfall of 1000-2000 mm (Friis, 1992). C. africana is animal and bird pollinated tree species that is relatively fast growing on moderate conditions but soil nutrient deficiency mainly P and N limits its growth potential (Negash, 2010). Both J. procera and P. falcatus, on the other hand, are wind pollinated and hardly establish and grow slowly on moisture and nutrient limited sites (Negash, 2010). Owing to illicit cutting, habitat fragmentation, and loss, both J. procera and P. falcatus are conservation priority species whose genetic resource of the former is recognized by FAO as being severely degraded and for that of the latter, only less than one per cent of its previous populations is remaining (Negash, 1995). Based on previous reports, C. africana (Birhane et al., 2010; Chanie and Assefa. 2013). J. procera and P. falcatus (Wubet et al., 2003) were already known to be arbuscular mycorrhizal.

### Description of the study area

This experiment was carried out on a fallowed farmland at the fringe of Chancho town at an altitude of 2594 m.a.s.l. and located at 09°17'31.9"N, 038°44'45.1"E, central Ethiopia (Figure 1). Chanco is found about 40 km north of Addis Ababa along the main Addis Ababa-Bahirdar road. The soil of the area is described as Eurtic vertisol (Berhanu et al., 2013).

Chancho is thought to be once covered with diverse multi-layered dry evergreen montane forests that were dominated by tree species such as *J. procera, P. falcatus* and *Olea europaea* ssp. Cuspidata (Yirdaw and Luukkanen, 2003). Currently, however, there are no natural forests remaining and the land cover predominantly comprises Pennisetum grassland. Yirdaw and Luukkanen (2003) spotted the only place where natural forest was found to be at a

churchyard. Owing to the fact that Pennisetum grassland is a major land use, dairy farming is the main activity of the farmers in addition to growing cereals such as barley and oat, pulses mainly beans and tuber crop potato. The Pennisetum grass serves the local people as an important source of income. Hence, at the end of the rainy season, it is cut and piled up to be later sold as far as Addis Ababa and Mojo.

Menagesha-Suba state forest is found in Southwest of the experiment field (42 km aerial distance) and southwest of Addis Ababa (30 km road distance). This is a dry afromontane forest situated near the experiment field site and hence, was used as source of AMF inocula (Figure 1). Menagesha-Suba is located in two districts of the Oromiya region namely; Sebeta-Awas and Welmera. The Menagesha-Suba forest currently comprises a 2667.6 ha of natural forest and 2783.7 ha of plantation forest. Menagesh suba forest was once a grass land or farmland before the then king Zeray yacob (1597-1603) ordered its reforestation by using *J. procera* seeds originating from Wof-Washa forest (Alemayehu et al., 2009; Sertse et al., 2011). Now the forest has matured into, according to Friis et al. (2010), a kind of undifferentiated afromontane forest with canopy of J. procera and P. falcatus. The prominent species. J. procera and P. falcatus have been either deliberately planted or regenerated naturally very long while only a small patch of matured C. africana stand exists which was planted in recent years. The forest has, as the name implies, two major forest parts; the Suba side forest and the menagesha side forest. Meanwhile, in this study, from the suba side of the forest, rhizospheric soils from the adult and seedlings/saplings of J. procera and P. falcatus were collected while for C. africana, owing to the lack of seedlings/saplings, it was only from the adult individuals that rhizosphere soil was collected. The collected rhizospheric soil was later used to produce whole soil AMF inoculums. Similarly top soil from farm within the experiment field was collected and was used to prepare planting site adapted inoculum.

The experiment field site at Chancho has mean annual temperature of 15.6°C and mean annual rainfall of 1225.7 mm with the dry season spanning from November to mid-February and the main rainy season lasting from end of May to September making the months November and December both the driest and the coldest months (Figure 2).



Figure 2. Climate diagram of Chancho (Based on the data from https://climatecharts.net/)

#### Inoculum preparation

According to Brundrett et al. (1996) and International Culture Collection of (Vesicular) arbuscular mycorrhizal fungi (INVAM), trap cultures generally contain many more viable spores than the field soil they are derived from. Hence, in this experiment, trap culture inoculum was used instead of direct rhizosphere soil inoculum such that inoculums may contain more healthy and infective spores. Most importantly, trap culture and not rhizosphere soil was used in order to mimic the conventional inoculum production method.

Trap culture inoculums were prepared following the protocol described by INVAM (https://invam.wvu.edu/). Hence, rhizospheric soil was collected from Menagesha-suba state forest in March 2016. Rhizospheric soil was collected from adult and seedling/saplings of the study tree species. For the seedlings/saplings, rhizospheric soil was obtained after uprooting. For the adult individuals, soil surrounding lateral roots, when applicable with fine roots, was collected. *J. procera* and *P. falcatus* ,both being dioecious species, the required small amount of rhizospheric soil was collected from more than one individual that are found at nine different locations such that both sexes may likely be captured. The collected rhizospheric soil was immediately brought to the Addis Ababa University (AAU) in plastic bags. In similar fashion, top soil from the experiment field site was collected and brought to AAU.

The collected rhizospheric soil and the top soil were thoroughly mixed and allowed to air dry for few hours. Then, the air dried soil was mixed with washed and autoclaved river sand (1:1 by volume). Sand was autoclaved twice in a 24 h interval for 30 min each. Then, on each pot containing the trap soil, 100 Sudan grass (*Sorghum x drummondii*) seeds, obtained from international livestock research

institute (ILRI), Addis Ababa, were sown after being disinfected by rinsing them with 10% hypo chlorate for five minutes. The Sudan grass was grown in the greenhouse at the AAU for four months. Watering was done to the field capacity every day for 14 weeks. When sign of rust was observed, two tea spoons diammonuim phosphate (DAP) were applied once as recommended by Miyasaka et al. (2003). At the end of the 14th month, watering was halted. The pot culture was then brought to the lab and allowed to dry slowly for two weeks under shade. Finally, the shoots were cut down and the soil containing the roots was dumped on plastic bags to serve as whole soil AMF inoculum. This way, the inoculum types prepared were; 1) inoculum from C. africana adult (CoA), 2) inoculum from J. procera adult (JuA), 3) inoculum from J. procera seedlings/saplings (JuS), 4) inoculum from P. falcatus adult (PoA), 5) inoculum from P. falcatus seedlings/saplings (PoS), and 6) inoculum from the experiment site/planting site adapted inoculum (PSA). The 7th inoculum was no inoculation (Control).

#### Relative growth rate and RGR-CD and RGR-H determination

Relative growth rate (RGR) expresses growth in terms of a rate of increase in size per unit of size (Hunt, 1990). Analyzing RGR of seedlings is one method used to compare growth differences that arise from experimental treatments and it is popular with many forest researchers (Rees et al., 2010). It is also believed to be one of the most ecologically significant and useful indices of plant growth specially when comparing seedlings that differ in initial size (Hunt, 1990; Rees et al., 2010; Pommerening and Muszta, 2015). Applications of RGR is mainly to dry weight but also includes other



Figure 3. A view of the experiment field with fence around.

variables such as, leaf area, stem volume or diameter, basal area, and stem diameter (Pommerening and Muszta, 2015). Likewise, in this field experiment, RGR of seedlings collar diameter and height is used to compare effect of treatment factors. Low relative growth rates for extended periods of time are good indicators of imminent death (Pommerening and Muszta, 2015) while negative RGRs are relative decay rates (Hunt, 1990).Collar diameter and height of seedlings were measured every month using digital calliper and ruler respectively. RGR-CD and RGR-H was computed following Saveyn et al. (2010). Hence, RGR-CD = (△D/t/Di) x 100 or RGR-H=  $(\Delta H/t/Hi)$  x 100, where  $\Delta D$  is change in seedlings collar diameter , ΔH is change in seedlings height, "t" is time in days, Di is initial collar diameter, and Hi is initial seedling height. RGR-CD and RGR-H were computed for the 1st, 2nd, 5th, 8th, and when applicable, 11th months (August 20-September 20, September 20-October 20, October 20-January 20, January 20-April 20, and April 20-July 20 respectively) deliberately to compare the RGR of the tree species and AMF inoculation effect at different soil moisture conditions. 1st and 2nd months represent moist periods with 1st month being the moistest, 5th month represents the onset and elapse of both moisture and cold stress period compared with 2nd month. 8th month represents drought period while 11th month represents the onset of wet period when some rain showers appear after long dry season (Figure 2). Meanwhile, Di is collar diameters measured at plantation, at the 1st month, 2nd month, 5th month, and 8th month for RGR-CD determined at the 1st month, 2nd month, 5th month, 8th month, and 11th month respectively while Hi is height measured at plantation, at the 1st month, 2nd month, 5th month, and 8th month for RGR-H determined at the 1st month, 2nd month, 5th month, 8th month, and 11th month respectively.

# Experiment design

The experiment was carried out from August 20, 2016 until July 28, 2017 for 11 months. The experiment was laid in split plot design. Tree species were the main plot and AMF inoculums sub plots. Split plot design was chosen so that management of the experiment would be much simpler. Each plot consisted of 4 seedlings with 1m x 1m spacing and spacing between plots was 1.5 m. Sub plots assumed RCBD design where randomization was done by using the random number table and basically for each tree species the randomized arrangement of treatments was made similar.

According to Miyasaka et al. (2003) and Onguene and Kuyper (2005) inoculums of 50 g per kilogram of soil is good enough to have effective inoculation. If it is more than 50 g, it may serve as a source of carbon and nutrients and therefore may not be appropriate (Birhane et al., 2015). Therefore, during seedlings planting on the experiment field site on August 20, 2016, from the six inoculum types prepared, an estimated 50 g of inoculum (soil with infected Sorghum roots) was applied to serve as whole soil AMF inoculum.

The seedlings used in this experiment were obtained from Susuni Nursery, Addis Ababa situated at an altitude of 2515 m.a.s.l. The seedlings were raised using the existing nursery protocol whereby pot soil was prepared by mixing reddish clay top soil: compost: sand (3:2:1). The seedlings used in this study had initial mean collar diameters of  $6.24\pm 0.12$ ,  $4.19 \pm 0.8$ , and  $3.2 \pm 06$  mm and initial mean heights of  $26.54 \pm 0.41$ ,  $28.18 \pm 0.31$ , and  $11.55 \pm 0.27$  cm respectively for *C. africana, J. procera,* and *P. falcatus*. In order to halt or significantly minimize herbivory, the experiment field was fenced before the seedlings were planted (Figure 3). At the end of

Table 1. Soil characteristics of the field site with ±SE when available.

Soil aguar	Texture/clay	рН		EC		Ave P	<b>TNI (</b> 0/ )	CEC (meq/100	Na	к	Spore abundance
Soli cover	content	H₂O	KCI	EC	EC UC (%)	(mg/kg)	g)	(cmol/kg)	(cmol/kg)	(g <sup>-1</sup> )	
100%	Clay loam/42%	6.13±0.03	5.0	0.133 ds/m	3.12	103.16	0.376	49.91	1.04	1.13	6.91±2.00

the first month *P. falcatus* seedlings were observed to be fully engulfed by grass weeds. Therefore, a complete hand weeding was carried out for P. falcatus plots to free the seedlings. Throughout the experiment period no other management activity was carried out.

The month at which RGR was computed denoted as "month" hereafter is the third factor in this experiment. Therefore, this experiment is a three factorial design with tree species (*C. africana, J. procera, and P. falcatus*), seven AMF inoculums (Control, CoA, JuA, JuS, PoA, PoS, and PSA), and 5 months (1st month, 2nd month, 5th month, 8th month, and 11th month).

#### Soil characterization

A composite 1 kg sample soil was collected from the experiment field site in October 2016 after the onset of the dry season. Selected soil chemical and physical characteristics such as soil texture, soil pH (H<sub>2</sub>O), and AMF spore abundance were determined at the Addis Ababa University Ecology and Ecophysiology Laboratory. Soil texture was determined using hydrometer method and using sodium hexametaphosphate as dispersant. pH (H<sub>2</sub>O) was measured potentiometrically using a digital pH meter in a 1:5 soil water suspension (Cottenie, 1980). AMF abundance, the number of spores  $g^{-1}$  of air dried soil, was determined by using the INVAM protocol after the spores were separated from the soil by the wet sieving and decanting method as illustrated by Brundrett et al. (1996).

Fifty gram soil sample was mixed in a substantial volume of water and thoroughly washed and decanted several times through a series of sieves with 1 mm (to remove large debris), 180  $\mu$ m (to obtain big spores), 90  $\mu$ m (to obtain medium sized spores) and 53  $\mu$ m (to obtain small spores). The contents on 180  $\mu$ m and 90  $\mu$ m sieves were washed off with tap water and added with the contents on the 53  $\mu$ m sieves. Then the soil was washed using tap water and then using wash bottle, it was carefully transferred to test tubes in three replications. The contents

on the test tubes were centrifuged for 5 min at 2000 RPM. After having discarded the supernatant, the pellets were resuspended in 50% sucrose solution, shook very well and then centrifuged for 1 min at 2000 RPM. The supernatant was carefully poured through a 53 µm sieve and carefully washed with water to remove the sucrose. Finally, the supernatant was carefully washed off on to 9 cm diameter plastic Petri dishes by using distilled water and wash bottle. Finally, the spore and microscopic debris suspension was observed under a 2x dissecting microscope and the spores counted. AMF spores were mostly colorful distinctive from the debris and other microbial bodies. Since the diameter of the ocular vision was found to be 9 mm, the total vision to cover the whole Petri dish was determined to be 100. Meanwhile, after taking 40 separate microscopic views per Petri dish, the average was multiplied by 100 to estimate the average spore number per 50 g. This spore number was also finally converted to spore number per g<sup>-1</sup> of soil just by dividing it by 50. The portion of the soil sample was also sent to the National soil testing center of Ethiopia to determine pH (KCI), electrical conductivity (EC), cation exchange capacity (CEC), plant available phosphorus (Ave P) using Olsen method, total nitrogen (TN), exchangeable bases (Na & K) and organic carbon (OC).

### Data analysis

Data were analysed using R software version 3.4.2 (The R Foundation for Statistical Computing Platform, 2017), SYSTAT 13.1 software (systat software inc., USA) and SPSS software version 20 (SPSS 20 software IBM corp., NY., USA). R software was used to construct and plot the climate diagram while statistical analysis was carried out using SYSTAT and SPSS. For the only surviving tree species at the 11th month (*J. procera*), using SPSS, the effect of AMF on the survival rate was determined by non-parametric Kruskal wallis test while parametric one way ANOVA was used to determine AMF inoculation effect on RGR-CD and RGR-H.

To determine the effect of species, inoculation, month, and the interaction on RGR-CD and RGR-H, bootstrap threeway ANOVA using SYSTAT was run owing to the fact that the underlying assumptions to carry out parametric mixed three way ANOVA were not met. For those factors with statistically significant effect on RGR-CD and RGR-H, bootstrap Tukey HSD (P<0.05) was computed. Furthermore, for factors with significant two way and three way interaction effect, one way Welch ANOVA and parametric one way ANOVA were computed using SPSS and for factors with significant effect, post-hoc test using Tukey HSD (P<0.05) was carried out and its graph plotted using SYATAT. When applicable, mean comparison using Fisher's LSD (P<0.05) was also used.

# RESULTS

### **Soil characteristics**

The soil of the experiment field was found to be slightly acidic with comparatively high AMF spore abundance. The soil was 100% covered with grasses and herbs. The grass species; Pennisetum sp., Eragrostis sp., *Eleusine floccifolia*, Avena sp. and herbs namely *Carduus schimperi*, *Conyza* steudelli, *Hellchrysum splendidum*, *Rumex* abyssinicus, *Trifolium quartinianum* were among the observed plants that occupy the field as weeds at a time or in succession.TN, OC, and most importantly Ave P of the experiment field site indicated that the site was very fertile (Table 1).

# Seedlings survival and the effect of AMF inoculation

At the end of the 11<sup>th</sup> month, none of the P.

**Table 2.** Result of non-parametric Kruskal Wallis test showing that none of the AMF inoculums had statistically significant effect on the survival rate of *J. procera* seedlings at the 11<sup>th</sup> month.

Statistical parameter	Survival of J.procera
Chi-Square	3.146
df	6
P-Value	0.790

*P. falcatus* or *C. africana* seedlings survived. But for *J. procera*, 28 of the seedlings (25%) survived. Furthermore, non-parametric Kruskal Wallis test indicated that AMF inoculation has no statistically significant effect on the survival rate of *J. procera* seedlings (Table 2).

# RGR-CD and the effect of AMF inoculation

Statistically significant variation (P<0.001) in RGR-CD was found between the tree species. Month was also found to have statistically significant effect (P<0.001) on RGR-CD. However, AMF inoculation was found to have no statistically significant effect on RGR-CD. Significant two way species x month interaction effect (P<0.001) was also present but no species x inoculation or species x inoculation x month interaction effect was found (Table 3). Interaction effect between species and month indicates that the comparative RGR-CD of tree species varies with month and/or the effect month has on RGR-CD varies with tree species (Figure 4). Furthermore, at the 11th month, for *J. procera*, the only surviving species, AMF inoculation was also found to have no statistically significant effect (F= 0.435) on the RGR-CD (Table 4).

Mean comparison carried out using bootstrap Tukey's HSD (P<0.05) shows that *J. procera* and P. falcatus have no statistically significant mean difference in RGR-CD while *C. africana* had statistically significantly smaller RGR-CD compared to both *J. procera* and *P. falcatus*. The mean comparison also shows that statistically, mean RGR-CD at 1st, 2nd, and 5th month statistically significantly varied (P<0.05) with the order of 1st month > 2nd month > 5th month. 8th month resulted in statistically significant higher (P<0.05) RGR-CD compared with 5th month but had no statistical pairwise difference (P<0.05) with 1st and 2nd months (Figure 4).

The Welch ANOVA result shows that all the three species were responsible for the observed overall statistically significant effect on RGR-CD. Similarly, all the four months were also responsible for the statistically significant variation in RGR-CD (Table 5). In all the months except 2nd month, J. procera seems to have better mean RGR-CD compared with the other two species. At the second month, it was P. falcatus that registered the highest RGR-CD. During the harshest month, at the 5<sup>th</sup> month, RGR-CD had statistically

different mean (P<0.05) in the order of J. procera >P. falcatus > C. africana (Figure 4).

In Figure 4, the species x month interaction effect is clearly seen. While the overall mean differnce between *J. procera and P. falcatus* was not statistically significant (P<0.05), for the 2nd and 5th month separatly, it was statistically significant (P<0.05) with the order of *P.falcatus* > *J. procera* and *J. procera* >*P. falcatus* respectively.

# RGR-H and the effect of AMF inoculation

Statistically significant (P<0.001) variation in RGR-H was found between the study species. Month was also found to have statistically significant effect on RGR-H (P<0.001). However AMF inoculation had no statistically significant effect on RGR-H of all the three tree species for the first 8 months. Tree species x month and species x inoculation x month did show statistically significant interaction effect (P<0.001 and P<0.05 respectively) on RGR-H while no statistically significant interaction effect was found for species x inoculation or month x inoculation (Table 6). The statistically significant interaction effect present between species and month indicates that comparative RGR-H of the three tree species was variable across the months (Figure 5). Furthermore, the interaction species x inoculation x month indicate that inoculation has statistically significant effect on RGR-H at least for a particular month and species (Figure 6). This is supported by the result of parametric one way ANOVA which indicated inoculation effect had significant effect on RGR-H of C. africana at the 2nd month (Table 7). For J. procera, the only surviving species at the 11th month, AMF inoculation was also found to have no statistically significant effect (F=0.928) on RGR-H (Table 4).

The Welch ANOVA result shows J. procera did not have statistically significant variation in RGR-H across the months while the remaining two species namely P. falcatus and C. africana had statistically significant variation in RGR-H across the months (Table 6). Similarly, at the first month, no statistically significant variation in RGR-H was recorded across the species while for the remaining months, RGR-H did indeed vary across species. For these months with variation, J. procera seem to do better except the 2nd month when P. falcatus did grow significantly higher compared with that of J. procera and C. africana (Figure 5). The overall mean comparison indicates that statistically significant variation (P<0.05) in RGR-H exists between study species with P. falcatus > J. procera > C. africana (Figure 5A). With regards to the month, distinctively different effect was observed for the wet and dry seasons with statistically significant (P<0.05) mean difference observed between the wet (1st and 2nd) and dry (5th and 8th) months (Figure 5-B). The one way parametric ANOVA carried out to determine for which species and at which month did

Source	Type III sum of squares	df	Mean square	F-Ratio	P-value
Spp	4.547	2	2.273	48.070	0.000***
Month	2.504	3	0.835	17.651	0.000***
Inoculation	0.178	6	0.030	0.628	0.708
Spp x Month	3.750	6	0.625	13.215	0.000***
Spp x Inoculation	0.147	12	0.012	0.258	0.994
Month x Inoculation	0.616	18	0.034	0.723	0.786
Spp x Month x Inoculation	1.224	36	0.034	0.719	0.883
Error	11.918	252	0.047		

**Table 3.** Three way bootstrap ANOVA to identify the effect of tree species, month and AMF inoculation and their interaction on RGR-CD. Bootstrap was for 500 resampling and "\*\*\*" indicates there was statistically significant effect (p<0.0001).



**Figure 4.** Mean comparison for RGR-CD within species (A) and between species (B) across the months using Tukey HSD (P<0.05). Different letters indicate statistically significant difference in mean RGR-CD and letters below the graph show overall pairwise mean comparison.

**Table 4.** Parametric one way ANOVA result for AMF inoculation effect on RGR-CD and RGR-H of *J. procera* at the 11<sup>th</sup> month.

Parameter	Sum of Squares	df	Mean Square	F	P-Value
RGR-CD	0.521	6	0.087	0.435	0.847
RGR-H	0.867	6	0.145	0.928	0.495

whole soil AMFs inoculation have statistically significant effect on RGR-H indicated that it was only for *C. africana* seedlings and at the 2nd month when conditions for plant growth were better that inoculation have statistically significant effect (Table 8). Furthermore, it was possible to determine which inoculum was responsible for the observed significant effect. Hence, it was determined that the conspecific inoculum prepared from adult *C. africana* tree rhizosphere was responsible for the observed effect resulting in statistically significantly low RGR-H compared with the other inoculums and the control (Figure 6).

# DISCUSSION

# Experiment field soil condition and spore abundance

The experiment field site has good fertility may be due to

Species	RGR-CD						
Species	Statistic	df1	df2	P-Value			
J. procera	17.103	3	53.912	0.000***			
P. falcatus	22.016	3	53.650	0.000***			
C. africana	31.119	3	56.591	0.000***			
Month	Statistic	df1	df2	P-Value			
1 <sup>st</sup> month	5.807	2	52.521	0.005***			
2 <sup>nd</sup> month	22.687	2	50.260	0.000***			
5 <sup>th</sup> month	175.866	2	51.406	0.000***			
8 <sup>th</sup> month	4.493	2	50.842	0.016**			

**Table 5.** Welch ANOVA for the effect of species and month on RGR-CD. "\*\*\*" and "\*\*" indicate there was statistically significant effect (P<0.0001) and (P<0.05) respectively.

**Table 6.** Three way bootstrap ANOVA for species comparative RGR-H, the effect of month, AMF inoculation and their interaction. Bootstrap was done with 500 resampling. "\*\*\*" indicate statistically significant effect (P<0.001, P<0.05 respectively).

Source	Type III sum of squares	df	Mean Square	F	P-Value
Spp	3.002	2	1.501	38.848	0.000***
Month	2.492	3	0.831	21.499	0.000***
Inoculation	0.373	6	0.062	1.611	0.145
Spp x Month	3.468	6	0.578	14.956	0.000***
Spp x Inoculation	0.626	12	0.052	1.351	0.191
Month x Inoculation	0.917	18	0.051	1.319	0.176
Spp x Month x Inoculation	2.202	36	0.061	1.583	0.024**
Error	9.661	250	0.039		



**Figure 5.** Mean comparison for RGR-H between species and interaction with month (A) and between months and interaction with species (B) using Tukey HSD (P<0.05). Different letters indicate statistically significant difference in mean RGR-H and letters below the graph show overall mean comparison.



**Figure 6.** Tukey HSD and Fisher' LSD mean comparison to depict the comparative effect of AMF inoculums and control on RGR-H of *C. africana* seedlings at the  $2^{nd}$  month. Different letters indicate statistically significant pairwise mean difference (P<0.05). The LSD comparison clearly shows that it was only the conspecific inoculum that has statistically significantly lower RGR-H compared to the control.

Cracico	RGR-H						
Species	Statistic	df1	df2	P-Value			
J.procera	0.455	3	54.634	0.715			
P.falcatus	46.413	3	49.150	0.000***			
C.africana	21.257	3	58.315	0.000***			
Month	Statistic	df1	df2	P-Value			
1 <sup>st</sup> month	2.274	2	46.600	0.114			
2 <sup>nd</sup> month	40.200	2	51.164	0.000***			
5 <sup>th</sup> month	47.806	2	47.261	0.000***			
8 <sup>th</sup> month	11.819	2	51.333	0.000***			

**Table 7.** Welch ANOVA for the effect of species and month on RGR-H. "\*\*\*" indicates there is statistically significant effect (*P*<0.001).

the fact that the land is fallowed land where cattle and other domestic animals are allowed to rest urinating and defecating. The high Ave P content in particular could most likely be related to P fertilization legacy effect. P fertilization effect persistently resulted in high Ave P even after many years of fallow with no fertilization (McLauchlan, 2006). Such high Ave P content (151.0 mg/kg) was also reported by Beyene (2003) for a vertic soil of low land Ethiopia.

The AMF spore abundance in the experiment site was significantly lower compared to that of Delelegn et al. (2017) who reported 41-129 spores g<sup>-1</sup> for different land uses found in a similar kind of ecosystem to that of our experiment site. However, the spore abundance is relatively close to the spore abundance reported on

arable land in Ethiopian lowland (5.5 spores g-1) having clay loam soil similar to that of our experiment field site (Belay et al., 2015). It is also comparable to the spore abundance (5.87-13.13 spores g<sup>-1</sup>) reported beneath coffee shade trees of Bonga, Southwest Ethiopia (Chanie and Assefa, 2013). So, despite the high ave P of the experiment field, spore abundance seems to be comparatively high may be due to 100% soil cover which may have enabled the sporulation of the fungi.

# Comparative suitability of J. procera, P. falcatus, and C. africana for forest restoration in Chancho environs

In this experiment, J. procera was found to be

Species	Sum of Squares	df	Mean Square	F	P-value
RGR-H of <i>J. procera</i> at 1 <sup>st</sup> month	0.089	6	0.015	0.520	0.786
RGR-H of <i>J. procera</i> at 2 <sup>nd</sup> month	0.009	6	0.001	0.104	0.995
RGR-H of <i>J. procera</i> at 5 <sup>th</sup> month	0.002	6	0.000	0.309	0.925
RGR-H of <i>J. procera</i> at 8 <sup>th</sup> month	0.004	6	0.001	0.325	0.916
RGR-H of <i>P. falcatus</i> at 1 <sup>st</sup> month	0.937	6	0.156	10.232	0.330
RGR-H of <i>P. falcatus</i> at 2 <sup>nd</sup> month	0.170	6	0.028	0.775	0.598
RGR-H of <i>P. falcatus</i> at 5 <sup>th</sup> month	0.007	6	0.001	0.473	0.821
RGR-H of <i>P. falcatus</i> at 8 <sup>th</sup> month	0.188	6	0.031	1.476	0.234
RGR-H of <i>C. africana</i> at 1 <sup>st</sup> month	0.034	6	0.006	0.533	0.777
RGR-H of C. africana at 2 <sup>nd</sup> month	0.100	6	0.017	2.645	0.045**
RGR-H of C. africana at 5 <sup>th</sup> month	0.120	6	0.020	10.121	0.384
RGR-H of C. africana at 8th month	0.143	6	0.024	0.467	0.825

**Table 8.** Parametric one way ANOVA result for the effect of whole soil AMF inoculation on the RGR-H across the species and months. "\*\*" indicated AMF inoculation has statistically significant effect (*P*<0.05).

comparatively more suitable than P. falcatus and C. africana for forest restoration in Chancho environs. A similar result was reported by Abebe et al. (2011) for a similar montane environment. However, unlike their reported survival of *P. falcatus* and *C. africana* for more than two years, in this experiment, both P. falcatus and C. africana could not even persist for one year with C. africana showing death signs shortly after being planted following the severity of cold nights. J. procera was the only surviving species at the end of the experiment most likely due to its inherent potential of withstanding frost and drought which is manifested by significantly highest RGR-CD and RGR-H at the 5th month which is the transition from humid condition to drought and frost. The fact that P. falcatus has much better RGR-CD and RGR-H at the 2nd month is most likely due to the hand weeding done particularly on P. falcatus plots at the end of the first month. At the 1st month tree species mean RGR-CD was statistically significantly variable while RGR-H was not; this indicates maybe all the tree species preferred to extend the root system rather than increasing in height showing common strategy of adapting to the new environment.

# Whole soil inoculation effect on seedlings' survival, RGR-CD, and RGR-H at field condition

Whole soil AMF inoculation was found to have no statistically significant effect on seedlings' survival of all the three tree species. It was also found to have no statistically significant effect on both RGR-CD and RGR-H of the three species at all months. However, the CoA inoculum resulted in statistically significant negative effect on RGR-H of C. africana at the 2nd month. Hence, this result is different from other research reports of positive AMF inoculation effect on seedlings' survival and growth (Ouahmane et al., 2006; Manaut et al., 2015). However, it

is quite similar to the result obtained from an experiment in California, USA (Aprahamian et al, 2016). In our case, the fact that inoculation did not have effect almost in all the species and months is not to be unexpected considering the high Ave P at the experiment field. Positive AMF inoculation effect is generally known to reduce with the increase in Ave P (Smith et al., 2011). Furthermore, no inoculation effect may have resulted due to sufficient AMF inoculum that may have already existed in the seedlings. According to the experiment result by Pouyu-Rojas and Siqueira (2000), while inoculation of seedlings with AMF during plantation or in the nursery have improved seedlings field survival and growth, reinoculation of the same AMF for nursery inoculated tree seedlings did not improve seedlings survival and growth any further.

The negative effect AMF inoculum from adult trees has on C. africana seedlings RGR-H maybe due to the fact that C. africana is an early successional tree species that responds negatively to inoculums from forest source. Rowe et al. (2007) reported that whole soil AMF inoculums from forest origin had positive effect on growth of late successional tree species while it has negative effect on early successional tree species and discuss their result was in agreement with several other reports. However, Kiers et al. (2000) reported that late successional tree species showed statistically significant lower growth and significant higher growth when inoculated with conspecific and non-conspecific AMF inoculums from adult trees respectively. This shows that the negative effect observed here and by Kiers et al. (2000) could mainly be due to the species specific effect of AMF inoculums. Species specific pathogens could also result in negative growth but in their experiment Kiers et al. (2000) have demonstrated that the negative inoculation effect was not due to species specific pathogens but to some another reason which they could not identify.

# Conclusion

From this experiment it was clearly seen that J. procera is better suited for forest restoration in Chancho environs. Why conspecific inoculum result in negative effect is something to be further investigated. The fact that hand weeding could have resulted in statistically significant higher effect on RGR-CD and RGR-H of P. falcatus surpassing J. procera is an indication for the importance of tree seedlings aftercare. In this research, although both the AMF status of the tree seedlings used and the AMF composition of the inoculums were attempted to be determined, the necessary data were not generated and hence, were not included in the discussion. Had these data been generated, the basic reasons why for most of the cases inoculation effect was not significant could have been identified. Therefore, future field experiments done on degraded sites with poor soil fertility and with elaborated and detailed measurements of the various variables are required. Future research could also focus on the effect of conspecific inoculums on early successional and late successional tree species.

# CONFLICT OF INTERESTS

The authors have not declared any conflict of interests.

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# Socio-economic importance of highland bamboo (Yushania alpina K. Schum) and challenges for its expansion in Bibugn District, East Gojjam, Ethiopia

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Highland bamboo (Yushania alpina) plays an important role in various socio-economic aspects in Ethiopia. However, these socio-economic roles and the associated challenges have not been studied in Bibugn District of East Gojjam, Ethiopia. Therefore, this study was conducted to assess the socioeconomic importance of highland bamboo and the associated challenges for its expansion. For this study, four rural sub-districts were selected purposively. Both semi-structured questionnaires and key informant interviews were used for data collection. Statistical Package for Social Science (SPSS version 20) and excel 2016 were employed for the data analysis. The result indicated that there were 82 respondents who have got their own bamboo lots while the remaining 53 respondents did not have their own bamboo lots. The study also revealed that about 149 ha of land was covered by highland bamboo culm under the four sub-districts of the district. Highland bamboo in the study area has been used frequently for house construction, flooring, basket making, source of income and for other household utensils. Among challenges and constrains of highland bamboo expansion in the study area, the most frequent ones were; less market demand followed by land scarcity and eucalyptus expansion competing with bamboo expansion. Statistically, there were no significant difference (p>0.05) among sub-districts on the challenges on highland bamboo expansion. For enhancing the socio-economic significance of Bamboo plant in the area, addressing the challenges through awareness creation, proper harvesting, processing, value addition and diversification of products is recommended.

Key words: Yushania alpina, bamboo, challenges, expansion, socio-economic importance.

# INTRODUCTION

Bamboo taxonomically belongs to the family of poaceae having about 90 genera and 1,500 species in the world (Desalegn and Tadesse, 2014). Despite being a grass, they still have woody stem or culm that can reach 15-20 m in height, even 40 m in some environments (Assaye et al., 2013; Desalegn and Tadesse, 2014). Highland bamboo (*Yushania alpina*) can appear in the altitudinal range of 2200-3500 m above seas level. It normally grows in warm and humid environment (average annual temperature of 10-20°C and annual precipitation of 1000-2000 mm) and is commonly found in Africa (7%), Asia (65%) and Central and South America (28%) (Brias and

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Author(s) agree that this article remain permanently open access under the terms of the <u>Creative Commons Attribution</u> <u>License 4.0 International License</u> Hunde, 2009: Assaye et al., 2013; Desalegn and Tadesse, 2014; Tinsley, 2015). Africa holds 1.5 million ha of bamboo vegetation (Kelbessa et al., 2000).

The natural bamboo forest in Ethiopia is the largest in Africa, around 1 million ha (about 67% of African bamboo resources) covered by bamboo (Assaye et al., 2013). Two indigenous species of bamboo in Ethiopia, highland bamboo (*Yushania alpina*) and lowland bamboo (*Oxytenanthera abyssinica A. Rich* Munro) are scattered in the south, south-west and central parts of Ethiopia which encompasses four regions, namely Benishangul Gumuz, Oromia, Southern Nations and Amhara (Kelbessa et al., 2000; Kassahun et al., 2015). Highland bamboo comprises 130,000 ha (13.3%) while lowland bamboo constitutes 850,000 ha (86.7%) (Embaye, 2000). Lowland bamboo is an indigenous bamboo to Ethiopia and endemic to tropical Africa (Embaye et al., 2003).

Bamboo is one of the world's most important nontimber forest products (NTFPs) since: it is a superior wood substitute, cheap, efficient, fast growing (up to 91cm per day), and it has high potential for environmental protection and wide ecological adaptation (Mekonnen et al., 2014). It has diverse socio-economical (goods), environmental and ecological importance (services) at local, regional, national and global levels. When bamboo is well managed, harvested and if proper market linkage is created, it gives basic household income, which is also a means to reduce poverty and encourage rural development (Tinsley, 2015). There are over 2.2 billion people worldwide benefiting from bamboo through income generation and non-market domestic uses including food and housing (Tinsley, 2015). On the same author, over 1500 distinct uses of bamboo have been recorded around the world, and the number is growing rapidly with new development and innovative initiatives. Traditionally bamboo is used extensively in handicraft, making of chopsticks, blinders, mats, carpets, and furniture but its true market potential is in industrial processed products like flooring and panels (Melorose et al., 2015a). Different modernized bamboo products have been innovated; and are excellent substitutes for timberproduced materials mainly in China, India, and western countries. The properties of bamboo such as resilience, shape and strength makes it an ideal material for construction purposes (Melorose et al. 2015b; Truong and Le, 2014). It is also used for housing, crafts, pulpit, paper, panels, boards, veneer, roofing, fabrics, oil, gas, charcoal (for fuel and as an excellent natural absorbent), and also a healthy vegetable (the bamboo shoot). Bamboo industries are now thriving in Asia and are quickly spreading across the continents of Africa and America (Loboviko et al., 2007).

There are enormous challenges and constraints for bamboo development, expansion and national utilization. Among such problems, usually observed are; lack of clear bamboo conservation and utilization policies (Lobovikov et al., 2007), agricultural area expansion (due to population growth and increased food demand), insecurity of land tenure right, ecological and environmental impact of bamboo, lack of economic incentive (Brias and Hunde, 2009), low awareness creation to value as useful commodities, less market demand and weak markets linkage on bamboo and its products, and low access to infrastructure (Embaye, 2003). However, the existing challenges and the actual socio-economic contributions of highland Bamboo in Bibugn District of East Gojjam have not been studied. This study was initiated with the objective of contributing to address the knowledge gaps through identifying the socio-economic significance of highland Bamboo and the associated challenges for its expansion.

# MATERIALS AND METHODS

#### Study area description

#### Location of the area

The study was conducted in Bibugn District, East Gojjam zone, Amhara National Regional State of Ethiopia. It is located at 381 km away from Addis Ababa (capital city of Ethiopia) and 83 km from Debre Markos (capital city of East Gojjam). The district lies between the coordinates of 11°00'N and 12°24'N latitude and 34°70'E and 37°35'E longitude. The district has 308 square kilometer (30879 ha) total land coverage. It also covers 3.8% of East Gojjam zone (Yared, 2014). Bibugn is bordered on the south by Sinan, on the west by the west Gojjam Zone; Degadamot district, on the northwest by Goncha, and on the east by Hulet Eju Enese. Towns in Bibugn include Woyinwuha, Waber and Digotsion (the center of Bibugn district). There are 19 sub-districts (which are the smallest administrative units) in Bibugn District (Berhanu, 2014; Alemu, 2014) (Figure 1).

Bibugn District encompasses parts of Choke Mountain which is the upper source of Blue Nile River. From a total of 12160 ha of Choke Mountain, Bibugn District covers 2855 ha of this highest landscape (Belay, 2013).

#### Population

The district has a total population of 82,002, of whom 40,190 are males and 41,812, females (Berhanu, 2014). Numbers of inhabitants in urban and rural areas are listed in (Table 1).

With an area of 308 square kilometers, Bibugn has a population density of 205.11 persons per square kilometer, which is greater than the Zone average of 153.8 persons per square kilometer. Regarding their religion, the majority of the inhabitants (99.13%) practiced Ethiopian Orthodox Christianity (CSA, 2007; Berhanu, 2014).

#### Climate and soil type of the area

As the district covers larger areas, there are also several agroclimatic regions. These are; low-altitude areas (locally called, kola) (4.46%), mid-altitude areas (WoinaDega) (48.06%), high-altitude areas (Dega) (35.5%) and very high-altitude areas (Wurch) (11.95%) (Yared, 2014). Bibugn has a mild climate and its altitude range from 1820-4088 m above sea level. Its average daily temperature is moderate, mean annual precipitation is about 1200



Figure 1. Map of the study area.

Table 1. Number of inhabitants	in	Bibugn	district.
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Location	Male	Female	Total	Household's
Urban	3100	3141	6241	2125
Rural	37,090	38,671	75761	16327
Total	40,190	41,812	82,002	18,452

mm and has uni-modal rainfall regime starting from June to September. About 18,935 ha of land is covered with annual crops and 3058 ha is covered with forest. The soil type in the area is classified as; 44.55% red in color, 14.9% black color, 35.11 % brown color and 5.44% gray color (Berhanu, 2014).

#### **Distribution of bamboo in Bibugn District**

Based on the information obtained from district agricultural development office, Bibugn encompass around fifteen rural subdistricts and four urban sub-districts (two of them are sub-urban districts). From fifteen rural sub-districts of Bibugn district, five subdistricts are below 2300 masl, and the remaining ten sub-districts are above 2300 masl. Highland bamboo (*Yushania alpina*) is cultivated only on ten sub-districts and from these; five sub-districts (namely; Ded Iyesus Abo, Debretsion, Bibugn Genetemaryam, Debrezeit Kuchit and Gedeb Giorgis) have the potential for bamboo coverage as compared to other sub-districts of the district. But, the other sub-districts or sub-districts (the remaining five sub-districts from highland sub-districts) have rare bamboo cultivation and production potential, and hence cannot adequately satisfy the people's need for bamboo utilization. Five sub-districts from the district namely; Amba, Moseba, Digo Kanta, Debresina, and Genamemicha do not practice highland bamboo cultivation. Highland bamboo covers 451 ha in the district. Lowland bamboo (*Oxytenanthera abyssinica*) has been grown rarely in this lowland (five sub-districts) of the district. But its area coverage in ha has not been well known (BWAO, 2016).

Debrezeit Kuchit sub-district is more prominent by highland bamboo cultivation and utilization as well commercialization on market level. It covers 74.96 (50.4%) ha in the sub-district against other three sub-districts (Table 2).

### METHODOLOGY

#### Study site selection

The study area; Bibugn district, East Gojjam zone, Amhara national regional state of Ethiopia was selected purposively based on the potential of the community towards bamboo cultivation and utilization. Bibugn is endowed with highland bamboo forest. The researcher also has background knowledge since familiar with the study site. Thus, data were collected from respondents without language and cultural difficulties.

#### Sampling technique and sample size

To conduct this study, population of the district was divided into Sub-district administrative areas. From 15 rural sub-districts (and a total of 19 sub-districts/sub-districts in the district), four rural sub-

Table 2. Area coverage of Highland bamboo.

Name of sub-district	Number of bamboo Culms	Area of bamboo coverage (ha)	Percent (%)
Ded Iyesus Abo	84,941	5.66	3.8
Debretsion	643,722	42.91	28.9
Bibugn Genetemaryam	377,793	25.18	16.9
Debrezeit Kuchit	1,124,432	74.96	50.4
Total	2,230,888	148.71	100

Source; Bibugn district agricultural development office (2016); (Note, 1 ha = 15000 bamboo culm according to BWAO, 2016 report).

districts (Debretsion, Bibugn Genete Mariam, Dede Iyesus Abo and Debrezeit Kuchit) were selected purposively because of their potential for bamboo production as compared with the remaining sub-districts. From those sub-districts, proportional sample households were selected randomly. The sample size was quantified based on sample size determination formula (Cochran, 1977).

 $no=(z^2 * p (q))/d^2 n1_= no/(1+no/N)$ 

Where; no = desired sample size when population greater than 10000, n1= finite population correction factors less than10000, Z = standard normal deviation (1.96 for 95% confidence level), P = 0.1 (proportion of population to be included in sample i.e. 10%), q = is 1-P i.e. (0.9), d = margin of error (0.05)

N= is total number of population.

Based on this formula, there were 135 total sample sizes from four sub-districts.

#### Data types and methods of data collection

The study used both quantitative and qualitative data from both primary and secondary sources. Quantitative data include; total area coverage of bamboo in ha on individual respondent's land, cash income users get annually, and qualitative data collected include the cause of bamboo coverage reduction, which challenges or problems mainly influence expansion of bamboo, and for what purposes they use bamboo resources. Primary data were collected by using observation, semi-structured questionnaire and key informants interviews. Secondary data such as total area of highland bamboo coverage in a district and sub-district level, distance of each sub-districts from the market, and description of the study area were collected from different books, documentary sources, annual reports, internet and district administration office.

#### Data analysis

All data obtained from the semi-structured interview, key informants and observation were organized and analyzed by using descriptive and inferential statistics. Analysis of descriptive statistics was displayed in chart or tabulation expression and those expressed in frequency and percentage. Inferential statistics were also used to reach conclusions, and to infer from the sample data about what the population looks. SPSS version 20 and excel 2016 were used to put data in percentage and frequency using tables and figures. Pearson correlation was applied to test whether there is a relation or not between area of bamboo and landholding size of the respondents, transaction of bamboo and distance from the market. Chi-square test was also used to test relation among categorical data such as demographic characteristics and bamboo cultivation, and challenges identified by respondents.

# **RESULTS AND DISCUSSION**

#### Highland bamboo cultivators in the study area

There were 82 (60.7%) cultivators and 53 (39.3%) non cultivators of highland bamboo from total sample respondents. Statically, there was no significan relation (P > 0.05) between highland bamboo cultivation and demographic characteristics. It shows that cultivation of this vegetation is not determined by demographic characteristics because dwellers in the study area receive or confiscate bamboo forest resources from their former parents or ancestors.

# Socio-economic importance of bamboo in the study area

Highland bamboo in the study area ranked as the second advantageous plant (17% of the respondents) next to *Eucalyptus globulus* (55%) based on frequency table of sampled respondents (Figure 2).

The study indicated that people in Bibugn District use highland bamboo for different socio-economic purposes (including domestic use and commercial purposes). Therefore, importance of bamboo can be categorized in to two; domestic uses (direct uses) and commercial uses. The continuous decline of forest resources requires the use of non-timber materials such as bamboo in many structural and non-structural applications previously dominated by wood. Bamboo products can be safely used in the application of furniture, interior paneling, flooring and parquet.

### Bamboo for domestic uses

Respondents during the study stated that the various domestic or direct uses of highland bamboo include use for house construction (usually hut), indoor utensils, fence, rattan, flooring, rope, basket, kitchen, scaffold, weaving, firewood, leaves for mud fixer, mulching for



**Figure 2.** Rank of highland bamboo from other vegetation based on respondent's interest.



Figure 3. Major domestic uses of highland bamboo.

nursery bed, lash, leaves for animal feed, tube for water translation (gutter), flute, mast, broom, and walking sticks. This result was in line with the study conducted by Kelbessa et al. (2000) and Daza (2013) which showed that bamboo culms in Amhara Region are used as construction material for housing, fences, and beehives in the sub-districts. Many of the landless men buy bamboo from farmers and engage in producing mats, and baskets (Figure 3).

Based on key informants and household survey results;- highland bamboo used mainly for house construction (39%) followed by basket (22% of respondents). According to Mekonnen et al. (2014) findings, up to 2014, over one billion people throughout the world were estimated to be living in traditional bamboo houses and Ethiopia is a good example. Because of poverty, most rural dwellers are enforced to use bamboo for traditional hut construction.

One of the uses of bamboo which is called house

flooring has become preferable in Bibugn District. Bamboo flooring is a relative new application to our community. It is strong, moisture resistant, comfortable, easy to clean, beauty, resilient and an excellent choice for bathrooms and kitchens. Bowyer et al. (2014) also reported as bamboo has been used for flooring coverage and become significantly increase internationally since this product is undeniably attractive, with a hardness rating comparable to most hardwoods that makes it a green choice. Besides using for house and flooring, bamboo is also beneficial as firewood and wood replacement. Nowadays, the torture of women for firewood searching is decreasing since bamboo has been planted on individual resident's land. This makes bamboo to be utilized as major substitute of wood for rural and urban dwellers in Ethiopia. Indirectly, it is also important for minimizing deforestation of timber forests. The major characteristics of bamboo which makes it preferable are;cheap and fast growing. Other domestic products or goods made from bamboo which are significantly important includes;- cereal and crop collector, mat, bed, bee hive, basket (the most use of bamboo in the study area next to house construction) and rope.

# Bamboo as source of income /commercial use

Highland bamboo and its products also have great contribution as source of households' income. It has been sold in the form of raw bamboo, basket, mat, *woch* (local names) and other house-hold goods. The annual cash income obtained from highland bamboo products transaction is presented in Table 3.

From Table 3, the maximum income obtained from bamboo sale was 18,750 ETB in Debrezeit Kuchit subdistrict and the minimum was recorded in Debretsion subdistrict (5,000 ETB). The total sum of income from bamboo under sampled households was 51,050 ETB.

Income from sale of raw bamboo represents the maximum amount of income rather than from its products such as basket and mat sold on market in the study area. Not all persons who have bamboo sell raw bamboo and its products because of many limitations. As the respondents stated, community members who have only long and large circumference bamboo (about > 16 cm circumference and > 9 m tall), can sell with better price, which ranges from eight up to ten ETB in Debretsion and Ded Ivesus Abo sub-districts. In case of Debrezeit Kuchit sub-district the price increased up to twenty ETB for the same size of bamboo. Most of the raw bamboo sellers could not make bamboo products such as basket, mat and other domestic utensils efficiently. Thus, they sell for local merchants who can make those goods listed above and then supply to market. According to the survey results from respondents, only 44 persons of the total samples of bamboo cultivators have sold bamboo and its products, and 38 respondents did not sell due to lack of sufficient bamboo plant, skill gap (handicraft) problem,

Name of sub-districts	Mean of income (ETB)	Sum of income (ETB)	Max. of income (ETB)
Ded Iyesus Abo	377	16,600	2,500
Debretsion	238	5,000	2,300
Bibugn Genetemariam	356	10,700	2,500
Debrezeit Kuchit	468	18,750	3,200
Total	1,439	51,050	10,500

Table 3. Annual income obtained from highland bamboo per household in each sub-districts.

 Table 4. Challenges of highland bamboo expansion.

Challenges of bamboo expansion	Frequency	(%)
Less market demand	34	25.2
Land scarcity	27	20.0
Competition by Eucalyptus plantation	30	22.2
Negative Environmental effect	15	11.1
Shading effect on crops	12	8.9
Unsuitability of the land	17	12.6
Total	135	100.0

less market demand and infrastructure problems.

The problems associated with making baskets and other different goods from bamboo as stated by respondents were;- time consuming, and lack of the required skills. It was emphasized that lack of handicrafting skill was the major challenge to sell the required quantity of bamboo products for earning household income. Due to the existing skill gap, there were limited bamboo processors and product sellers in the study area. From the total handicrafts men of bamboo in the study area, out of the 38 men, only 16 men were capable of selling their products in local markets.

# Challenges for highland bamboo expansion in Bibugn District

Highland bamboo plantation and expansion in Bibugn district have been diminished and gradually going to total destruction of this forest as stated by respondents. Based on key informants' interview, lack of awareness was identified as one of the top ranking challenges for bamboo expansion and utilization in the area. Regarding challenges on highland bamboo expansion, statistically, there was no significant difference (p>0.05) among sub-districts. This showed that those challenges for highland bamboo production raised under each sub-districts have not significant difference, since all respondent interested on the same issue which was price or market demand of bamboo.

Household survey showed that, there were some challenges which retard the expansion and cultivation of highland bamboo in the study area. These challenges are listed based on the respondents' preference (Table 4).

# Market demand of highland bamboo

In Bibugn District highland bamboo was relatively better demanded by Debretsion sub-district relatively because of the fact that the sub-district inhabitants can sell raw bamboo for local merchants who come from Hulet Eiu Ense for transaction towards Mota market. On the other hand, most other sub-district dwellers were not in the position to sell raw bamboo, but can sell by adding values, or sell for local merchants who can make various products from the raw bamboo. However, this cannot benefit majority of the communities since most of them cannot process different products. This is in agreement with the study of Endalamaw et al. (2013) and Tinsley (2015). This showed that Ethiopian bamboo utilization is still limited primarily due to low value addition and weak local market networks. The study of Kelbessa et al. (2000) also stated these problems as bamboo based handicrafts or manufacturing enterprises producing for the market are not widespread in the rural communities. Bakala et al. (2017) also reported that lack of skilled processors in Ethiopia leads dwellers to supply raw bamboo to market.

According to the information obtained from key informants' interview, there was only one person who was engaged in making chairs, tables and stools from bamboo for short period of time, but after some time, he went to other district that is called Degadamot district to get better profit. This showed that there was no sufficient external linkage and network on markets in Bibugn

Table 5.	Eucalyptus	vs highland	bamboo	cultivators.
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Devenueter	Bamboo		Eucalyptus	
Parameter	Cultivators	Non-cultivators	Cultivator	Non-cultivators
Number of households	82	53	131	3
Percent	60	40	97	3

Table 6. Area of Eucalyptus relative to bamboo in ha.

Name of sub-district	Area of highland bamboo coverage (ha)	Area of Eucalyptus coverage (ha)	Difference (ha), Eucalyptus or bamboo dominated
Ded lyesus Abo	5.66	252.2	246.54 (Eucalyptus)
Debretsion	42.91	19.75	23.16 (bamboo)
Bibugn Genetemaryam	25.18	45	19.82 (Eucalyptus)
Debrezeit Kuchit	74.96	38.75	36.21 (bamboo)
Total	148.71	355.7	207 (Eucalyptus)

Source: Bibugn district agricultural office (2016).

district, and there was also limited demand of the people to utilize bamboo products.

# Competition for Eucalyptus plantation due to economic preference

Eucalyptus thrives and expands in the study area as it is economical preferable and expensive in relation to bamboo. Cultivators and users of Eucalyptus are more than highland bamboo cultivators (97% and 60% respectively) in the study area (Table 5). Von Roder (2015) reported that Eucalyptus is the most widely cultivated of all plants, covers wide geographic and environmental gradients throughout the world even if it has negative influences on soil, water and biodiversity. According to Chin (2007), eucalyptus destroys soil nutrients and uses more water than the ecology can provide since its roots can go deeper up to eight meters under the ground. However, inhabitants in the study area did not consider environmental impacts of eucalyptus.

There were also a great difference in area coverage of these forests (bamboo and *Eucalyptus globulus*) in the study area, which takes 149 ha and 356 ha respectively (Table 6).

# Land scarcity

Due to shortage of land in the study area, inhabitants not only restrict their bamboo resource on the parcel of land, but also deforest and eliminate bamboo it for the sake of wide farmland searching so as to feed the family. This result was in line with the study by Tinsley (2015) that states land conversion for agricultural or grazing use is the leading cause of deforestation of bamboo in Ethiopia. In addition to deforesting bamboo to expand crop land, there was also substitution of bamboo resource on other market demanded vegetation such as eucalyptus and hop or *Rhamnus prinoides*. There were few respondents that had high bamboo coverage (>= 0.25 ha) on their farmland with a land size of above 1.25 ha. Most farmers have very scarce land holding of about 0.75 ha. Due to these reasons, peasants in Bibiugn district tried to use agroforestry system on piece of land to overcome shortage of land. Based on the respondents' view, however, bamboo cannot be used in agroforestry system since it has shading effect in addition to shoot expansion influence on farmland, crops, grass and water.

Pearson correlation coefficient proved that there was positive relation between land size and size of bamboo in the study areas. There is statistically high significant (p < 0.01) correlation between land size and size of bamboo.

# Infrastructure problem

Based on key informants, it was also one cause of bamboo forest reduction in the study area. It did not directly affect the bamboo cultivation and plantation rather on other side such as from transport aspect. Gojjam Province especially Bibugn District has undulating and rough topography which is unsuitable for market transaction of bamboo and its products. There is not rural vehicle road due to the difficulty slope and topography of the area. Because of such transport and topographical difficulty, from four sub-districts of the study sites, Debrezeit Kucht sub-district has better market performance in addition to other opportunities on bamboo and its product transaction since it is the nearest sub-



Figure 4. Response of household interviewee on negative effects of highland bamboo.

district to town of the district.

# Less awareness level of the people

Farmers have less intensive managed bamboo production system, which was an entirely natural forestbased system in the study area. In addition to key informants, the household survey revealed that most farmers in the domesticated system obtained their bamboo products from privately owned sources. This result is in line with the study conducted by Endalamaw et al. (2013). They stated there was poor management of bamboo in Ethiopia; people could not apply any conservation and protection strategy besides traditional management system. Handicrafts limitation (unable to make different products) was also another challenge of transaction at the market. They could not use bamboo and its products beyond some usual products like mat, baskets, fence and ropes. Selection problem of bamboo culm (mother plant) for plantation and missed planting practices such as space between culms was also stated under low awareness (knowledge based limitation). Usually users take a bamboo shoot to plant on new area of land without considering the age of mother plant. Brias and Hunde (2009) stated culms that will be used in cultivation purpose from bamboo clump should be selected between 1 and 2 years old.

Respondents in the study area frequently raised that bamboo leaves had negative influence on environment such as soil, water and grass. Usually they plant bamboo around the river and slide land or steeply lands too far apart from crop land, water and grass. They also raised that bamboo rhizome wan an obstacle to plough, expand shoot on farmland, grazing land; and shading effect on crops and grass (Figure 4).

On the other hand agricultural experts (key informants) and written documents explained that bamboo leaves are used as fertilizer rather than acidification of the soil. Reddy and Narsihma (2011) realized that, even though the decomposition was a complex and prolonged process; humus content, bicarbonates, chlorides, nitrogen content and phosphorus increased relatively in soilbamboo litter system, and this contributed to increase soil fertility. Yiping et al. (2010) also reported that bamboo litter has been used as effective fertilizer when incorporated with sludge composing thereby effectively reducing nitrogen loses in the soil. The other problems of bamboo raised by respondents occurred due to limited exposure with its importance. However, wrong perception, knowledge gaps and less interest of the people on highland bamboo lead to retard its expansion in the study area. This study was also in line with the findings of Desalegn and Tadesse (2014) that stated lack of awareness of stakeholders about the socio-economic importance of bamboo resource and its environmental friendship is the major problem among enormous challenges of highland bamboo expansion. The other misunderstanding of the community was cutting intensity. cycle and regeneration rate. Clear cutting depresses the rate of recovery of bamboo after cutting. According to the information obtained from sub-district agricultural experts (key informants), local people cut bamboo culm on inappropriate age of growth. Kelbessa et al. (2000) reported as rate of recruitment of culms and rate of recovery of a clump to full size should be able to provide

useful guidelines for cutting intervals and cutting cycles should be governed by the recovery period.

# Conclusions

In Bibugn District (four selected sub-districts), there were 82 cultivators and 53 non cultivators of high land bamboo that covers about 1489 ha of land. From those subdistricts, Debrezeit Kuchit has better coverage of highland bamboo which was 74.96 ha and the least was recorded on Ded Iyesu Abo which was 5.66 ha. In the study area highland bamboo was used mainly for house construction, flooring, baskets, house utensils, fence, rope and shading (bed) for nursery site. It was also important for maximizing household income. The total annual income obtained from selling of highland bamboo and its products in the study area was 51,050 ETB and the mean income of the sampled sub-districts per individual was 378 birr which is very low level of highland bamboo transaction performance relatively. On the other hand, there were major challenges and constraints for its expansion, such as low awareness of the community, less market demand, insufficient land and higher market demand for eucalyptus. People in the study area prefer cultivation of eucalyptus to bamboo plant.

# Recommendations

Based on the findings; the following recommendations are forwarded:

1) Coordination of government and people is essential for bamboo plant expansion, rational utilization, and adoption of new technologies regarding bamboo processes.

2) Agricultural and other experts should provide awareness on multiple benefits of bamboo and should give training on how bamboo can be rocessed to value addition beyond usual utensils, household goods and furniture.

3) Market chain and linkage should be established and strengthened.

4) Further research is recommended on bamboo leaf influence on soil fertility reduction.

# **CONFLICT OF INTERESTS**

The authors have not declared any conflict of interests.

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